

**UNITED STATES BANKRUPTCY COURT**

**Southern District of New York**

In re: Sears Holdings Corporation

Case No. 18-23538

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e) (2), Fed. R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

**TRC MASTER FUND LLC**

Name of Transferee

**Jordache Enterprises, Inc.**

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Court Claim # (if known): 7845

Ballot ID: 182353801014943

**Administrative Claim**

**Amount being transferred:** USD\$1,818,417.10

Allowed Admin Amount Per Docket 6280:

USD\$1,000,000.00

Date Claim Filed: 1/16/2019

Phone: (646) 383-8233

Last four digits of Acct.#: N/A

TRC MASTER FUND LLC

Attn: Terrel Ross

PO Box 633

Woodmere, NY 11598

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments  
should be sent (if different from above):

Name and Current Address of Transferor:

Jordache Enterprises, Inc.

1400 Broadway

14th Floor

New York, NY 10018

Phone: N/A

Last four digits of Acct#: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By: /s/Terrel Ross

Date: January 21, 2020

Transferee/Transferee's Agent

*Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")  
Southern District of New York  
Attention: Clerk

AND TO: Sears Holdings Corporation (Debtor)  
Case No. 18-23538  
(Jointly Administered under Sears Holding Corporation, et al. Case No. 18-23538)

Claim #7845  
Transferring the USD\$1,818,417.10 Administrative Expense 503(b)(9) Amount Only

**Jordache Enterprises, Inc.**, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC  
PO Box 633  
Woodmere, NY 11598  
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its **Administrative Claim in the amount of USD \$1,818,417.10 and Allowed in the Amount of USD\$1,000,000.00** ("Claim"), against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 21 DAY OF January, 2020.

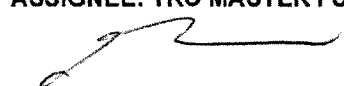
ASSIGNOR: Jordache Enterprises, Inc.

  
\_\_\_\_\_  
(Signature)

Robert Spiegelman  
\_\_\_\_\_  
(Print Name)

v.p.  
\_\_\_\_\_  
(Title)

ASSIGNEE: TRC MASTER FUND LLC

  
\_\_\_\_\_  
(Signature)

Terrel Ross  
\_\_\_\_\_  
(Print Name)

Managing Member  
\_\_\_\_\_  
(Title)

**Exhibit A - Opt-in Ballots Allowed for 1st Disbursement**

**In re: Sears Holdings Corporation, et al.  
 Case No. 18-23538 (RDD)**

Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801040358	JOHNSON & JOHNSON CONSUMER INC.	\$350,224.22	\$100,509.19
182353801014943	Jordache Limited	\$1,000,000.00	\$286,985.26
182353801040376	Jore Corporation	\$280,117.22	\$80,389.51
182353801042050	JS Products, Inc.	\$90,288.00	\$25,911.32
182353801017587	JUPITER WORKSHOPS HK LTD	\$15,525.80	\$4,450.68
182353801043376	K G Denim Limited	\$354,690.20	\$101,790.86
182353801042058	Kao USA Inc.	\$39,050.57	\$11,206.94
182353801014653	KBS Jewelry Inc	\$4,481.36	\$1,286.08
182353801042091	Kimberly-Clark Corporation	\$748,232.33	\$214,731.65
182353801042095	Kimberly-Clark Puerto Rico, Inc.	\$130,509.43	\$37,454.28
182353801042097	KING AND SONS PLUMBING CO	\$754.79	\$216.62
182353801017650	KING, ELAINE S	\$1,800.00	\$516.57
182353801040381	KINGS LANDSCAPING	\$4,225.00	\$1,212.51
182353801013661	KIR Montebello, L.P.	\$92,474.80	\$26,538.90
182353801015109	KOBI KATZ INC	\$6,849.98	\$1,965.84
182353801014692	KOSS CORPORATION	\$10,728.00	\$3,078.78
182353801017973	Lafayette Marketplace Baceline, LLC, by Baceline Investments, LLC	\$2,338.06	\$670.99
182353801042273	Language Services Associates, Inc.	\$923.90	\$265.15
182353801043345	LARSON MANUFACTURING COMPANY INC	\$9,899.50	\$2,841.01
182353801042344	Ledvance LLC	\$349,504.10	\$100,302.52
182353801043185	Lee and Co. Ltd.	\$67,702.75	\$19,424.69
182353801042345	LEE FLANAGAN	\$2,630.00	\$754.77
182353801040418	Levi Strauss & Co., Inc.	\$1,179,761.37	\$338,574.12

### Creditor Data Details - Claim # 7845

<b>Creditor</b>	<b>Debtor Name</b>	<b>Claim Number</b>
Jordsche Enterprises, Inc. 1400 Broadway 14th floor New York, NY 10018	Sears Holdings Corporation <b>Date Filed</b> 01/16/2019	7845 <b>Schedule Number</b> n/a

### Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured Priority			\$2,365,623.20		\$3,045,287.74	Set by Objection Order
Secured 503(b)(9) Admin Priority Admin Priority			\$1,818,417.10		\$1,138,752.56	Set by Objection Order
<b>Total</b>	<b>\$0.00</b>		<b>\$4,184,040.30</b>		<b>\$4,184,040.30</b>	

\*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

### Objection History

Date Filed	Objection Motion	Date Filed	Objection Order	Basis	Status
09/26/2019	<u>Motion for Omnibus Objection to Claim(s) / Debtor...</u>	11/22/2019	<u>Order signed on 11/21/2019 Granting Debtors' Tent...</u>	Reclassified Claims	Ordered